

## Case Study Summaries

### Patagonia:

Pinnacle of all purpose-driven organizations; website particularly illuminating

#### **Dove Chocolates:**

Cultivates meaningful but carefully curated partnerships

### Degree:

Intriguing outreach to collegiate/professional athletes

### Subaru:

Unconventional community outreach, "Make a Dog's Day!"

## Research Overview

### Research

Comprehensive analysis of key research findings aimed at enhancing:

Digital presence Social media engagement Media outreach Competitive positioning **Community engagement** Demographic understanding

## Focus Group Questions

What comes to mind when you hear the word environmentalism?

How important do you think it is to conserve oceans and marine life?

Should it be someone else or should it be you protecting these preserved habitats?

Do you listen to podcasts? If so, which ones and why?

What would it take for you to volunteer for something?

What is your reaction to this image of an oil spill?

How would it help if there were celebrities or influencers involved in a particular environmental movement?

How important do you think media coverage is to promoting environmental causes?

What do you do currently to help the environment?

What is your reaction to the work that OC Habitats is doing?

What ideas do you have to improve OC Habitats?

How important do you think it is to conserve oceans and marine life?

"Very important. I'm from Orange County. I grew up surfing. I lived by the beach. Why litter? Why leave trash anywhere you go? That's just lazy"

"I'm from a landlocked state, so I didn't grow up near the ocean, but that's what made ocean vacations so special"

"As a kid, I felt like I was showing that this is something people care about, and our community should care about it too. We should keep working to protect the environment in these areas"

What would it take for you to volunteer for something?

"I think I could get passionate about it if I understood the issue better"

"It's important to be treated well because if you're not being paid, it can feel like you're not valued"

"I want to be treated with the same respect as the event organizers since I'm volunteering my time"

How important do you think media coverage is to promoting environmental causes?

"Talking to our parents about global warming, they often just roll their eyes at this point. It's a helpless feeling—it's like a double-edged sword."

"I think media coverage is more effective when it's local news. For instance, in San Diego, when it's on channels like KSI or local stations, reporting on local groups cleaning up beaches, it feels much more authentic than hearing about someone flying to Alaska to clean penguins on CNN. It's great, but not something I can easily participate in"

What is your readion to the work that OC Habitats is doing?

"It seems more like an informational or educational resource because they list all the habitats they work with. But I wonder, what exactly are they doing in those habitats??"

"The website has too much information and feels chaotic and disorganized, which makes me question its credibility"

"I was surprised they don't offer specific programs for retirees. There are many baby boomers who have retired in Orange County. They have money and are lonely, enjoying walks and meeting others"

What ideas do you have to improve OC Habitats?

"I think partnering with churches, given their strong community-volunteering aspect, could be very helpful"

"Perhaps they could collaborate with programs like Newport Beach Junior Lifeguards, incorporating volunteer work into their activities"

"Ilbelieve teaming up with a local Orange County influencer who's passionate about sustainability and the environment could help raise awareness about the organization. They could also promote merchandise, engage their followers, and encourage people to participate in events"

## Focus Group Takeaways

- 1. The entire group agreed on the importance of conserving ocean/marine life
- 2. Volunteers want to feel educated and respected
- 3. Barriers to donating money and time are because they are college students and have limited resources in both
- 4. The majority agreed they would only donate money if they knew where it was going. Others preferred the idea of donating objects over money.
- 5. The group explained that their incentives for volunteering are to be passionate about the organization's values, if it impacts their local community, if their friends are doing it, and or if there is free food or puppies involved.

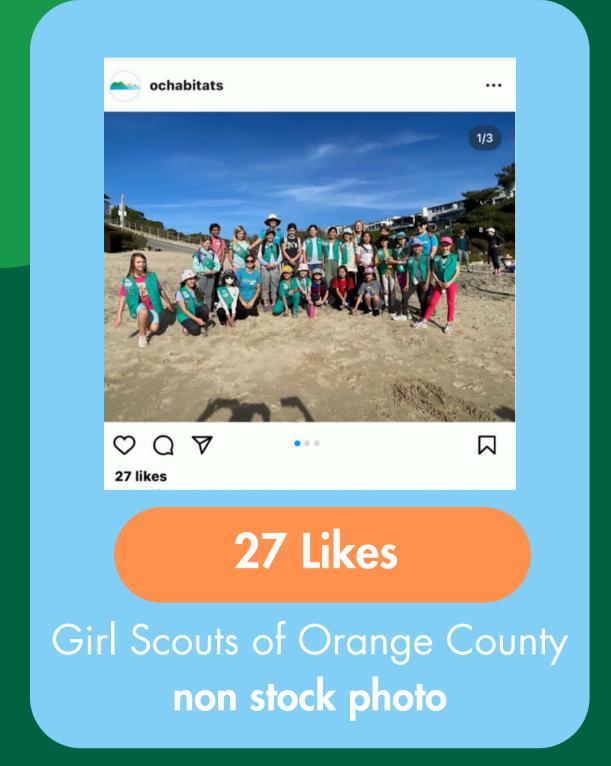
## Focus Group Takeaways

- 6. If a celebrity was involved in an environmental movement, it feels inauthentic and most likely PR.
- 7. Respondents' steps to being more environmentally conscious are using reusable water bottles and bags and implementing lifestyle changes like walking to class.
- 8. The participants' reaction to the OC Habitats website was that it was complicated, overwhelming/overloaded with information, not user-friendly, and lacked visual appeal.
- 9. Some suggestions from the focus group were partnerships, targeting the local community, more credibility, and growth in volunteer positions.

## Social Media Overview

## Current Engagement

Average IG like count Dec. 2023 - 13.25 over 20 posts





- Non stock photo
  - Personalize
  - Build community
- Infographics
  - Educate
  - Utilize hashtagsand tentpole dates

## Social Dates

#### **Best Performing Hashtags:**

- #earthday
- #worldenvironmentday
- #worldoceansday
- #worldwildlifeday
- #beatplasticpollution
- #worldsoilday
- #worldwetlandsday
- #endangeredspeciesday
- #earthday + year (ex. "#earthday2024")
- #nationalwildlifeday

**Increase** posts of OC Habitats members + events

Decrease posts that include stock photos

Continue to **utilize** these best performing hashtags as well as other relevant environment days

- Easily implemented strategies that will enhance social presence
- Personalizes OC Habitats as an organization

### BIG

#### Images:

- 3156 x 1509 px
- 33 x 16 in

#### Font:

- Lots of ALL CAPS
- 40+ point size

#### Menu:

• 20+ pages



PROTECTING ORANGE COUNTY'S NATURAL AND NATIVE HABITATS THROUGH EDUCATION, RESTORATION, AND MONITORING

### **BUSY**

#### Imagery:

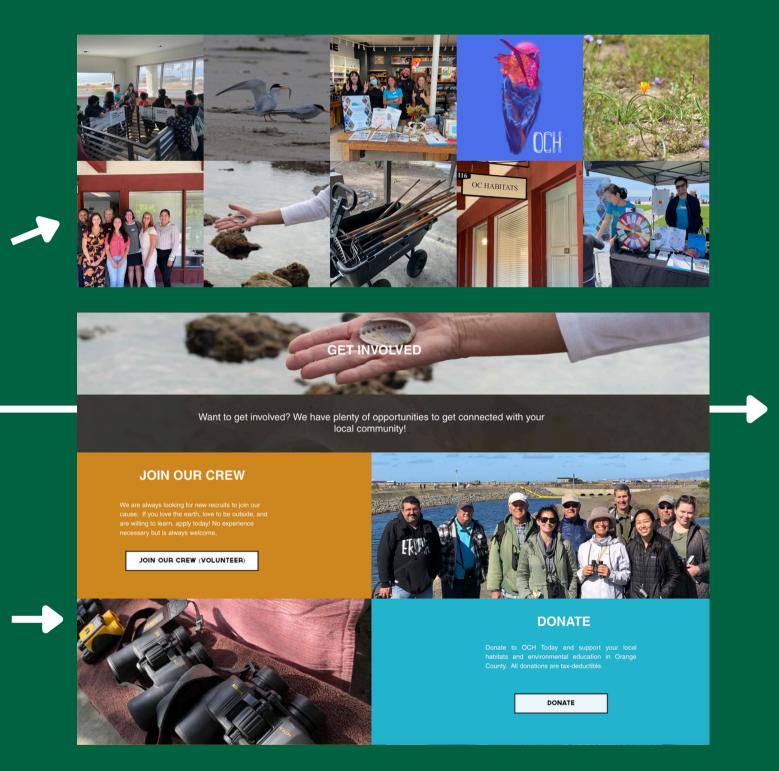
• Excessive (28+ on home page)

#### Colors:

- Not complementary
- No blank space

#### Font:

- Arial
- Overused
- Doesn't deliver the message



# **OCH Colors Complementary Colors**

### **BURIES**

#### Distracting:

• What is OCH?

#### Awards:

- Hidden at the bottom
- Gain initial credibility

#### Intimidating:

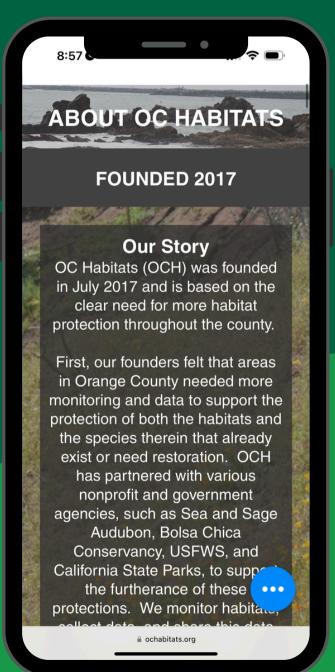
- Disengages users immediately
- Overwhelming

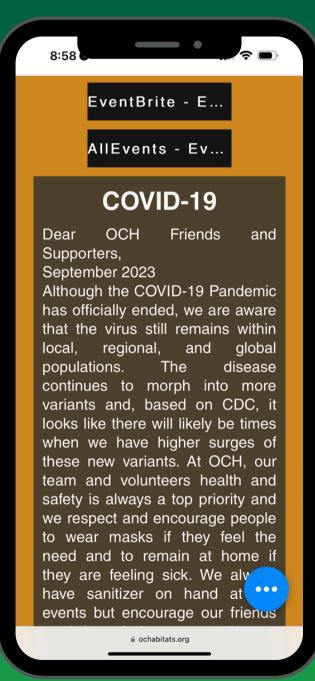


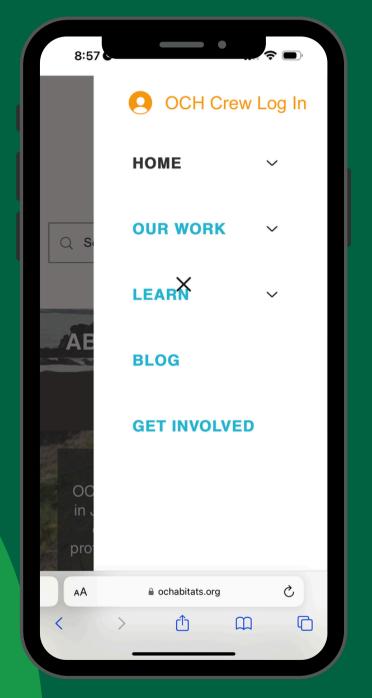


## Mobile Web Experience









**Home Page** 

**About** 

**Events** 

Hamburger Menu

## Analysis of Media

### PAST MEDIA PRESENCE

- Notable partnership with Gizmogo for a beach cleanup event
- Coverage obtained from reputable outlets such as Impact Financial News, GlobeNewswire, and OC Register
- Positive engagement on Facebook
  - OC Register article about marine protected areas along California's coast

### **SHARES ON TWITTER**

- OC Habitats articles have garnered attention from journalists on Twitter:
  - Erika Ritchie
  - Thomas Reese
  - Beau Yarbrough
  - Erica Gies
- Continued amplification of OC Habitats' media coverage via social media

## Analysis of Media

### IDENTIFIED MEDIA OUTLETS

- Orange County Register
- Los Angeles Times
- Voice of OC
- Various local magazines and university publications in the Orange County area
- Local TV channels
  - Spectrum News 1
  - ABC7 Orange County

### EVENT PROMOTION CHANNELS

- Eventbrite and All Events to promote OC Habitats' events, such as guided hikes and park cleanups
- Grassroots promotion distributing flyers at local coffee shops enhancing community involvement and awareness

### Competitors

### HUNTINGTON BEACH WETLANDS CONSERVANCY

- Focus: Protecting saltwater marsh exosystems in Huntington Beach
- Used Eventbrite to organize restoration events

### LAGUNA OCEAN FOUNDATION

- Focus: Protecting coastal ecosystems of Laguna Beach
- 100+ volunteers that attend at least one 3-hour shift per month

### BANNING RANCH CONSERVANCY

- Focus: protect ecosystems near the Santa Ana River
- Won California Supreme Court case to stop land development
- Received \$15.5 million grant from CA Wildlife conservation board

### BOLSA CHICA CONSERVANCY

- Focus: native plants, and dunes in the Bolsa Chica Ecological Reserve
- Volunteers focus on removing invasive plants and trash removal

### Competitors

#### **OCEAN DEFENDERS**

- Boat crews focus on removing plastics, fishing nets, man-made debris
- Based in San Diego Ventura + Hawaii
- 2 types of volunteers: off-shore and onshore
- Partner with local shops (Aaron's Dive Shop) and state parks

### ORANGE COUNTY COAST KEEPER

- Corporate-level volunteering events
- "Toast the Coast" fundraising dinner night that netted \$143,000 in one night
- Local conservation efforts (Santa Ana River, Berm Buddies)
- Backed by a long list of corporate sponsors

#### **COASTAL ANGELS**

- Beach & Kayak Cleanups, Education, and Environmental Protection
- Cleanups: Huntington and Bolsa Chica State Beaches, Newport Beach, Newport Back Bay, and Kern River
- Partner with local groups (student groups, sports teams, Greek life, veterans)

## Competitor Takeaways

- Different types of volunteering (plant removal, ports and harbor maintenance, education)
- Collaborating with local small businesses for volunteers, funding, publicity
- Collaborating with state parks for gear, volunteers, funding
- Cleaner, more modern websites
- Corporate-level volunteering events
- Should use more local events and marketing (specific beaches, ports, shops etc.)

## Demographics: Summary

#### **AGE DISTRIBUTION**

- 17% 25% of OC population younger than 18 years old
- 10% 30% of OC population older than 65 years old

#### **RACE AND ETHNICITY**

- Population of White
   Residents: 30% 80%
- Population of Asian
   Residents: 3% 40%
- Population of Hispanic or Latinx Residents: 10% 60%

#### **INCOME OR POVERTY**

- Median household incomes: varies; ~ \$100,000
- Poverty rates: 4% 15%
- General trend: higher median incomes and lower poverty rates

## Demographics: Summary

#### **HOUSING**

- Median housing values:
  \$400,000 \$2,000,000
- Owner-occupied housing rates: 40% 80%

#### **EDUCATION**

- High school graduation rates: 75% 100%
- Bachelor's degree attainment rates: ~ 30% - 60%

### HEALTHCARE AND DISABILITY

- Rates of disability (younger than 65): 4% 15%
- Rates of persons w/o health insurance: 2% 14%

### INTERNET AND TECHNOLOGY ACCESS

 90% of households have computer and internet access.

# Demographics: Takeaways AGE DISTRIBUTION

- The proportion of the population under 18 years old varies across cities, with some cities having a higher percentage of younger individuals and others with a larger elderly population.
  - Ex. San Clemente with 21.8% under 18 years old
  - Ex. Laguna Woods with 82.6% over 65

### ETHNIC DIVERSITY

- While not known for ethnic diversity due to the higher population of White and Asian residents, Orange County does have some considerable ethnic diversity across the cities with varying percentages of White, Hispanic, Asian, Black, and other ethnic groups.
  - Ex. Santa Ana has a predominantly Hispanic population (77%).
  - Ex. Laguna Beach has a predominantly White population (86%)

## Demographics: Insights

### TARGETED OUTREACH

- Population demographics
   allow for intentional outreach
   and the methods used to
   engage with each city
- Can target communities with more environmental injustices or communities with increased children's programs, etc

### ADDRESSING HEALTH DISPARITIES

- Health data will help to identify areas with environmental disparities.
- Can create promotional environmental justice campaigns for access to clean air, water, and green spaces

### COMMUNITY-BASED SOLUTIONS

- Use information on education levels and technology adoption to tailor programs to local needs
- Partner with community leaders and organizations
- Employ technology for environmental monitoring and advocacy initiatives

## Demographics: Insights

### EDUCATION AND AWARENESS

- Gather population age distribution data for tailored educational materials and outreach plans
- Collaborate with schools, senior centers, and youth organizations

#### **POLICY ADVOCACY**

- Analyzing household income and gaps offers insights into financial struggles across cities
- Utilize data to advocate to grow environmental programs and resources for all communities

### COLLABORATIVE PARTNERSHIPS

- Understanding each city's unique traits helps the nonprofit find potential collaborators.
- Collaborate with community leaders to develop shared solutions

## What is a persona?

## Meet Kimberly



- Age 35
- Orange County "poster mom"
- Loves to shop organic and eats whole foods
- Works out daily spin class with her friends or going on beachside walks
- Involved in PTA and her son's soccerteam
- Shops at brands like Alo, Erewhon, Vuori
- Practices sustainability in her home
- Uses: Facebook, Instagram

### Meet Jackson



- Age 21
- College student
- Orange County born and raised
- Avid beach-goer, hiker, and biker
- Cares about the environment
- Active in his fraternity
- Socially motivated and involved
- Limited financial capability
- Uses: Instagram, TikTok, Snapchat

### Meet Milie



- Age 10
- Middle school student
- Has engaged with OC Habitats in the past during a school field trip and class visit
- Lives in an underserved community limited interaction with organizations
- Loves going hiking and camping with her family
- Uses: Instagram, TikTok, YouTube

### Meet Dane



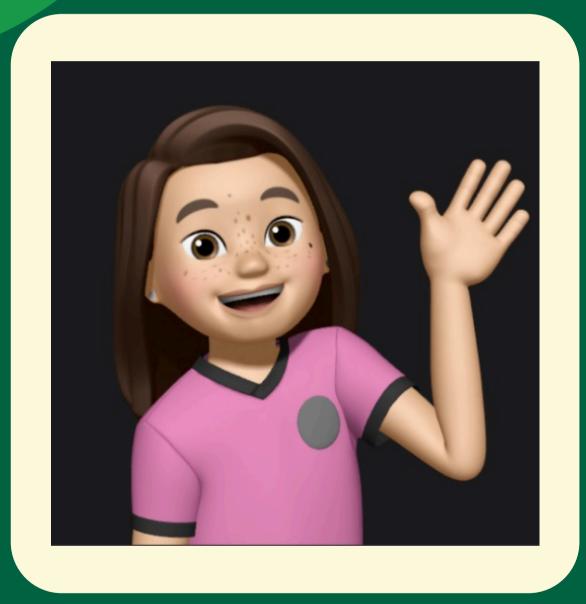
- Age: 58
- Works in banking, retiring soon
- Has lived in OC for 50+ years
- Grew up going to the beach, self-proclaimed "retired surfer bro"
- Loves to spend time with his family outdoors
- Passionate about collecting art
- Lives in an affluent neighborhood
- Uses: Facebook, Instagram Reels

### Meet Camile



- Age 30
- Orange County homeowner
- Passionate about the environment & other social causes
- Keeps up with news about the environment
- Has her own Instagram page to share her environmentally-friendly practices
- Financially flexible
- Uses: X, Instagram, TikTok, Facebook

## Meet Vanessa



- Age 16
- High school student
- Grew up going to beachside summer camps
- President of environmental club on campus that awards service hours
- Student athlete tennis player
- Social and loves having fun
- Has some access to money from her family
- Uses: Instagram, TikTok, Snapchat

#### STRENGTHS

- Information packed webiste
- Fun volunteer opportunities
- Passionate and qualified team
- Educational resource
- Notable achievements
- Social media presence
- Multi-habitat preservation and restoration

#### **OPPORTUNITES**

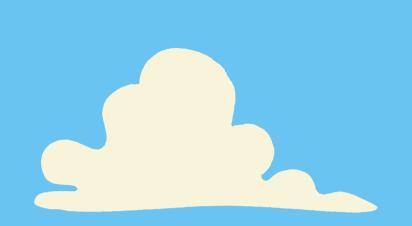
- Partnerships
- Web redesign
- Curriculum integration
- New ways to fundraise
- Expand awareness
- Streamline for effectivity
- New volunteering experiences

#### **WEAKNESSES**

- Volunteer numbers and growth
- Overwhelming web interface
- Broad messaging and mission statement
- Lack of emotional pull
- Social strategy

#### **THREATS**

- Larger, more notable organizations
- Geographically bound
- Volunteer loss
- Funding
- Lack of partnerships within the local community
- Untapped audiences
- Weather







# Objectives

- Increase OC Habitats' media coverage and brand awareness
- Improve volunteer retention
- Intentionally highlight more than just marine life
- Improve donor relationships and contributions

# Sirciegies

PARTNERSHIP EXPANSION TARGETED
EVENT
PARTICIPATION

DONOR
RELATIONSHIP
BUILDING

BRAND
IDENTITY
REFINEMENT

# Tedics

COMMUNITY OUTREACH

**FUNDRAISING** 

BRAND REFRESH

Problem: Volunteer and Donor Retention

## School Programming



CONSERVATION

### GOALS



#### INCENTIVES



### MTG IDEAS

Positively influence younger generations

Inform students about habitat conservation

Cultivate a relationship between OCH + young community members Community
Service Hours

Extra-curricular Credit

Resume Opportunity

College Applications Campus Cleanup

Species Studies

Aquarium of the Pacific

Watch Earth Protectors

Preparation for OCH Events

#### **OPPORTUNITIES**



- OCH to partner with Marine Biology + Environmental Science Courses (Teacher to be Supervisor, Host Field Trips, Guest Speakers + Presentations)
- OCH Outstanding Conservationist Award (Recognize a club member for participation, dedication, and leadership)

#### CLUB PRESIDENT

- Report weekly to the assigned OCH employee (MTG recap, ideation and strategy)
- Organize on campus meetings weekly or bi-weekly (Increase club members, plan mtg agenda, spread awareness about current OCH events and happenings)







## YEAR 1 - VOLUNTEER

- Every individual who joins the organization starts as a volunteer
- Responsibilities include
   participating in various
   environmental projects, attending
   meetings, and assisting staff
   members
- Volunteers will receive training and orientation upon joining

## YEAR 2 - MENTOR

- Volunteers who show dedication and initiative for specific projects or areas of interest
- Responsibilities include actively engaging in project activities and collaborating with other volunteers
- Play a crucial role in nurturing a supportive community within the organization

# Leadership Program

## YEAR 3 - FACILITATOR

- Experienced volunteers who demonstrate leadership qualities and a commitment to supporting others
- Responsibilities include providing guidance and sharing knowledge and skills
- May lead teams within projects but focus more on fostering collaboration and participation

### YEAR 4 - CHAMPION

- Volunteers who take the lead in proposing and implementing new initiatives aligned with the organization's mission
- Responsibilities include identifying opportunities for innovation, mobilizing resources, and rallying support
- Encouraged to think creatively and take ownership of ideas



# Leadership Program Expansion

### MIDDLE SCHOOL

- After-school club to engage with your demographic that utilizes the "Learn" portion of website
- Start engagement early building a larger network



### POTENTIAL BENFITS

- Parent or school donations
- More hands on work for high school club if needed



## What that will look like:

Duration: 10-week program, meeting once a week for 1 hour



Week 1-3: Introductions and local ecosytem education

Week 7-9: Logistical Fieldtrip / Volunteer Prep

Week 4-6: Volunteerism and eco-friendly practices

O4 Week 10: Volunteer experience & donation potential!

# Farmers Market Pop-up

### STRATEGY

Fundraise more effectively by aligning with audiences that understand the organization's cause.

### PLAN

Sell merchandise to support the organization and advertise volunteer, education, and donation opportunities.



## Farmers Market Materials



SATURDAY, JUNE 15th, 2024

#### WHAT WE DO

Habitat Monitoring & Data Collection

Restoration Projects Education & Outreach

All three of these actions form OC Habitats. We strive to make the world better one person, animal, and event at a time. Stop by our booth at the Orange County Farmers Market to learn more about our work, meet our team, and find out how you can get involved. If you love your local OC Habitats, join us!

#### **IRVINE FARMERS' MARKET**

SATURDAYS: 8am - 12pm (Rain or Shine)

Mariners Church: 5001 Newport Coast Dr, Irvine

Parking: lot at the corner of Bonita Canyon Dr. and Turtle Ridge

#### CAN'T MAKE IT? LEARN MORE BELOW!



WERSITE

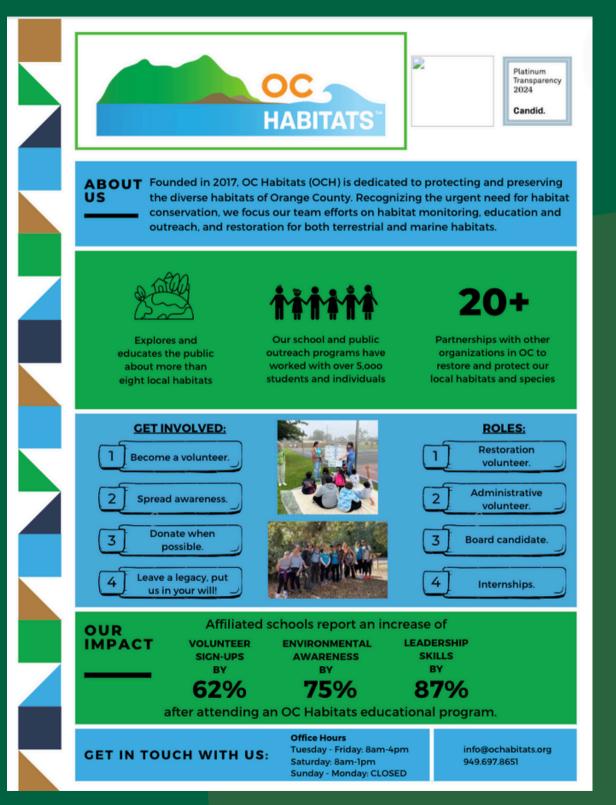


**INSTAGRAM** 



DONATE





**FLYER** 

**FACT SHEET** 

## Website Refresh

#### **ESSENTIAL ELEMENTS**

- Goal Oriented
- Usability
- User-focused
- Mobile-friendly
- Hero images
- Typography
- Strategic Color
- White space

#### REFRESH OPTIONS

#### Website:

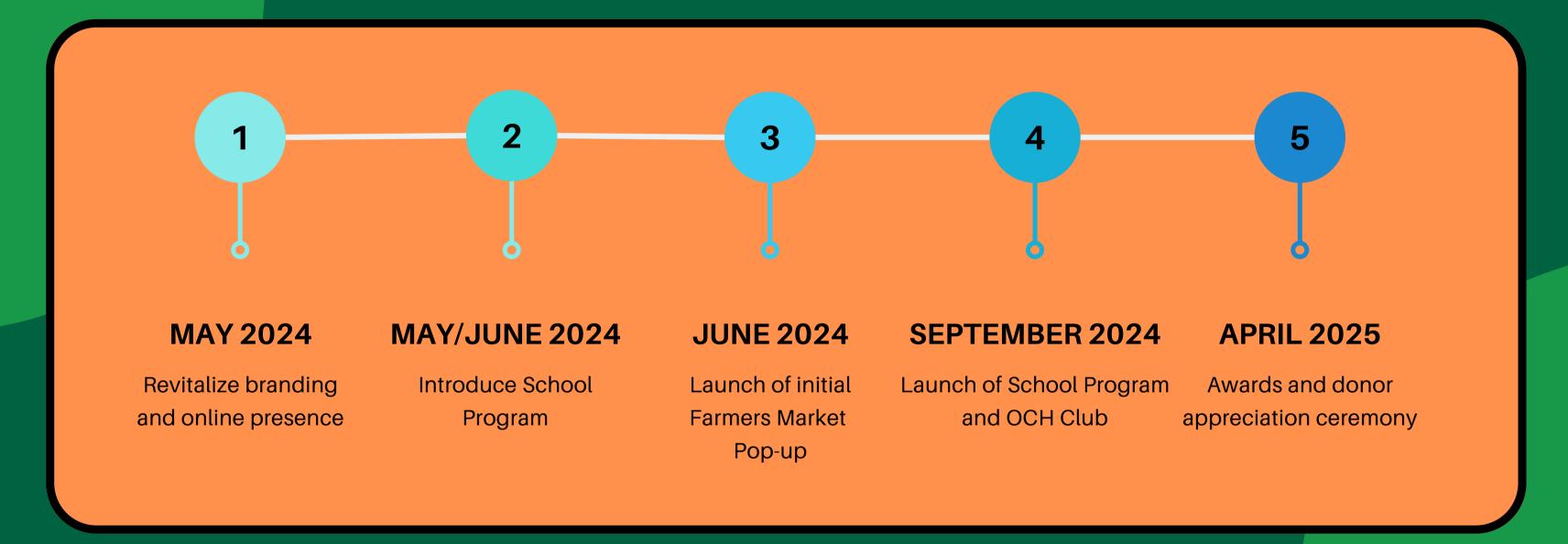
- Options 1: Full overhaul: \$10k
- Option 2: Content Reorganization (but no redesign)
  - Audit of what's on the website already,
     what can be consolidated
  - Project basis probably 3 months of work
  - About \$6k, \$500 a week (absolute floor)

# Logo Refresh

#### Logo:

- 6-8 week process.
  - \$1,050 a week
  - \$6,300 \$8,400 total
- Discovery process (meetings, what do you want?)
- Working/execution process (create logo), set terms for how many rounds of revision
- Creative control vs money earned, lessen meeting time to increase work time (time is money)

## Timeline

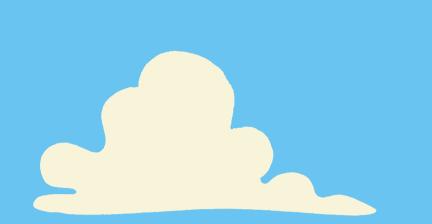


## KPIS

- OC Habitats' media coverage
- Social media engagement + metrics across platforms
- Number of school partnerships secured
- Volunteer retention
- Farmers market attendance
- Tote bags sold
- Total amount of donations
- New and improved attitudes toward OC Habitats

# Wrap Up

- Collaborative approach to research and planning
- Campaign emphasis on community engagement and brand renewal
- Tactics are feasible to implement
- Thank you for trusting us!



## Questions?

